Basic Excel Skills for the Management Accountant

Learn the basics of Excel using financial statements and ratio analyses as the foundation for demonstration of Excel functionality.

**Learning Objectives**
1) Describe and apply basic features of Excel.
2) Prepare financial statements in Excel.
3) Calculate and interpret liquidity, solvency, and profitability ratios using Excel.
4) Create sparklines and conditional formatting in Excel to call attention to data points.

**Delivery Method:** QAS Self-Study

**CPE Credit:** 2.0 NASBA CPE

**Field of Study:** Computer Software & Applications - Non-Technical

**Level:** Basic

**Prerequisites:** Basic understanding of financial statements and computer functionality.

**Advance Preparation:** None.

**Release Date:** 04/18/22

This course will expire one year from the date of purchase. In order to earn CPE, the learner must complete the Final Assessment with a passing score before the course expiration date.

**Minimum Passing Grade:** 70%

**NASBA CPE information and Complaint Resolution and Refund Policy:**
www.imanet.org/career-resources/nasba-cpe-requirements?ssopc=1