



Becker Select Webcasts: Listing

Updated on: 1/3/2023

Course #	Field of Study	Title	CPE Credit	Product Description	Learning Objectives	Event Start date	Event Start Time (Central Time)	Event End date	Event End Time (Central Time)	Duration (minutes)
1	Accounting	2023 Auditing and Accounting Update	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Executive summary of recent U.S. GAAP accounting standard activity relevant to public or nonpublic entities * Lease accounting and other recent changes that have a deeper impact on financial reporting. * Recent accounting standard-setting activity related to the current environment. * Recent guidance issued by the AICPA for financial statement audits. * Recent guidance issued by the AICPA for SSARS and SSAE engagements. * Proposed changes related to professional standards and quality management. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Discuss recent changes to accounting and financial reporting under U.S. GAAP for both public and nonpublic entities * Describe the practical impact of more significant changes, such as leases and fair value disclosures. * Explain practical expedients and accounting policy alternatives that may be elected when implementing the changing standards. * Describe the requirements of recently issued generally accepted auditing standards related to audit reports, related parties, significant and unusual transactions, employee benefit plan audits, materiality, auditing estimates, audit evidence, risk assessment, and more. * Explain the primary objective of proposed changes for quality management systems and other professional standards. * Explain the impact of recent SSARs on the preparation of financial statements, compilations, and review engagements. * List recently issued SSAEs for attestation engagements related to materiality, agreed-upon procedures, direct examination 	1/3/2023	9:00:00 AM	1/3/2023	4:40:00 PM	460
2	Taxes	Intro to International: Foreign Tax Credit	1.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> •Mitigating double taxation •Identifying income eligible for the foreign tax credit •Understanding the foreign tax credit calculation <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> •Understand methods used to mitigate double taxation •Identify what types of income are eligible for the foreign tax credit •Perform basic foreign tax credit calculations 	1/3/2023	12:00:00 PM	1/3/2023	12:56:00 PM	56
3	Computer Software & Applications	Excel: Advanced Charting	2.0	<p>You will learn how to use Excel to create great charts and visualizations.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>Charts discussed include:</p> <ul style="list-style-type: none"> * Sparklines * Band charts * Chart templates * Conditional color charts * Thermometer charts * Charts with sorted data * Using spinners, checkboxes and list boxes to control charts * Create chart dashboards * Excel 2016's new charts 	1/3/2023	7:00:00 PM	1/3/2023	8:49:00 PM	109
4	Taxes	Preparing Form 1040 for Tax Year 2022	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> •Filing Considerations •Income Inclusions and Exclusions •Adjusted Gross Income and Taxable Income •Standard Deduction and Itemized Deductions •Computing Credits and Total Tax <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> •Determine filing status •Understand income inclusions and exclusions •Calculate adjusted gross income and taxable income •Compare the standard deduction to itemized deductions •Compute credits and total tax 	1/4/2023	2:00:00 PM	1/4/2023	4:38:00 PM	158
5	Taxes	Corporate Taxation and Preparation Strategies, Part 2	1.8	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * The formation of C and S corporations * The taxation of C and S corporations * The distribution of C and S corporations * The liquidation of C and S corporations * The preparation of C and S corporation tax returns <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Recognize the rules for corporate tax reporting * Recognize application of corporate alternative minimum tax credits, accumulated earning tax, and total tax liability * Identify the characteristics of a personal holding company * Recognize the characteristics of and calculate corporate distributions * Recognize the characteristics of corporate liquidations and calculate the resulting gain or loss * Recognize the rules for electing S corporation status * Recognize the effect of S corporation election on a corporation and shareholder * Compute shareholder basis in S corporation stock * Recognize the tax effects of terminating an S corporation election 	1/4/2023	7:00:00 PM	1/4/2023	8:39:00 PM	99
6	Accounting (Governmental)	Mastering Presentation and Disclosures by Not-for-Profit Entities for Contributed Nonfinancial Assets	1.0	<p>This course will be an overview of:</p> <p>ASU 2020-07, Presentation and Disclosures by Not-for-Profit Entities for Contributed Nonfinancial Assets, provides new guidance for nonprofits on how they present and disclose their gifts in-kind. The new standard does not change recognition or measurement. Gifts-in-Kind (GIKs) will still be presented at fair value. The new standard focuses on providing transparency on the use of the nonfinancial assets by nonprofits as well as how fair value was measured. ASU 2020-07 is effective for annual periods beginning after June 15, 2021. Early implementation is permitted.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Describe the disclosure requirements for GIKs Identify presentation changes for GIKs Recall the impact of ASU 2020-07 on financial reporting 	1/5/2023	12:00:00 PM	1/5/2023	12:53:00 PM	53



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7	Accounting	Debt: Accounting and Financial Reporting Risks	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * The fair presentation and disclosure of debt can be difficult to evaluate, due to the uncertainties and complexities of accounting. * This course will provide insights into the most common issues faced in the accounting and financial reporting of debt, including the impact of recent accounting standards updates. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Describe the complexities behind the accounting and fair presentation of debt * Explain common issues encountered when testing an entity's compliance with debt covenants and other contractual requirements * Discuss the proper classification of debt between current and long-term * Describe recent changes in accounting standards related to debt 	1/5/2023	2:00:00 PM	1/5/2023	4:39:00 PM	159
8	Auditing	Planning for a Smooth Audit: How to Work with Your Auditors	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * The client-external auditor relationship * The general stages of the external audit * Tools and techniques corporations can use throughout the external audit process * The COVID-19 pandemic's effect on the external audit process <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Understand the inner workings of the client-external auditor relationship * Identify the general stages of an external audit * Identify the roles of the client and the corporate accounting staff in completing the external audit * Understand the impact of the COVID-19 pandemic on the external audit process * Understand ways to prepare for a smooth external audit 	1/5/2023	7:00:00 PM	1/5/2023	8:51:00 PM	111
9	Personal Development	Psychological Safety: Creating Safe Places for Employees to Thrive	1.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * The workplace stressors that employees face. * How to fight against bias in the workplace. * Learning how to make the workplace a place of psychological safety. * Strategies to handle workplace scenarios. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Define and explain the concept of psychological safety. * Recognize how microaggressive behavior impacts employee safety. * Identify strategies to help remove microaggressions from teams. * Apply concepts to help build a safe space. 	1/6/2023	12:00:00 PM	1/6/2023	12:54:00 PM	54
10	Taxes	2023 Annual Federal Tax Update (for the 2022 Filing Season)	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> *New and proposed tax legislation *New and proposed IRS authority (regulations, rulings, announcements, etc.) *Recent tax-related court cases <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> *Understand new and proposed tax legislation *Understand new and proposed IRS authority (regulations, rulings, announcements, etc.) *Understand recent tax-related court cases that affect individuals and businesses 	1/9/2023	9:00:00 AM	1/9/2023	4:33:00 PM	453
11	Auditing (Governmental)	Improper Payments: Legislation and Mitigation	2.2	<p>This course will be an overview of:</p> <p>This course will allow the participant to acquire a practical overview on trends and causes of improper payments and review key legislation and guidance to Federal agencies to report information to the public on efforts to eliminate and recover improper payments.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Define the nature of the problem of improper payments—e.g., cost, types of improper payment, high error programs. * Identify key tools used by Federal government to identify, eliminate, and recover improper payments. * Identify how the Improper Payment Information Act of 2002, Improper Payments Executive Order 13520, Improper Payments Elimination and Recovery Act of 2010, and Improper Payments Elimination and Recovery Improvement Act of 2012 have been effective in reducing improper payments. * Identify key Federal agency responsibilities outline in OMB Circular A-123 Appendix C to report to the public efforts to eliminate and recover improper payments. 	1/9/2023	2:00:00 PM	1/9/2023	3:55:00 PM	115
12	Computer Software & Applications	Excel: Finding Optimization in Corporate Finance	2.2	<p>We show to use the Excel Solver to find the best solution to several finance problems</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>We will discuss finding the best solution to the following problems.</p> <ul style="list-style-type: none"> * Project Selection. * The Product Mix Problem * Short Term Cash Management * Saving for Retirement * Funding a Pension Liability. * The Lockbox Problem. * Fitting the Yield Curve * Hedging Fixed Income risk. 	1/9/2023	7:00:00 PM	1/9/2023	8:55:00 PM	115
13	Finance	Revenue Drivers: Sales	2.0	<p>There's a huge reason behind any company's fear of experimenting with the sales force: it is the engine that drives revenue. It doesn't matter how messed up the processes are, the mere thought of overhauling sales techniques or processes can make even the most senior executives nervous.</p> <ul style="list-style-type: none"> *The purpose, function, and cost of a sales department. *Expanding sales capabilities. *Increasing sales opportunities. *Sales and customer retention and referrals. *Growth hacking and sales partnerships. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> *Identify the purpose, function, and cost of a sales department. *Identify ways to expand sales capabilities. *Identify ways to increase sales opportunities. *Identify powerful customer retention and referral strategies. *Identify growth hacking and partnership strategies. 	1/10/2023	12:00:00 PM	1/10/2023	1:49:00 PM	109
14	Auditing	Excel: Audit Sampling	2.0	<p>We demonstrate how to plan and analyze audit samples in Excel.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<ul style="list-style-type: none"> * Simple, Random, PPS, Monetary Unit and Stratified Sampling. * Sample Size Determination. * Projecting Misstatements * Attribute Sampling 	1/10/2023	2:00:00 PM	1/10/2023	3:53:00 PM	113



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15	Taxes	Expatriation: Individuals and Corporations	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * U.S. tax provisions related to U.S. individuals working abroad * U.S. tax provisions related to U.S. individuals who relinquish their citizenship * U.S. tax provisions related to U.S. companies that become expatriated entities <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Understand provisions tied to U.S. individuals working abroad * Understand provisions tied to U.S. individuals who relinquish their citizenship * Understand provisions tied to U.S. companies that become expatriated entities 	1/10/2023	7:00:00 PM	1/10/2023	8:43:00 PM	103
16	Specialized Knowledge	Personal Financial Planning	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Basic personal financial planning * Establishing and using a budget * Income tax planning * Retirement, college, and estate planning <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Recognize the primary reasons to make personal financial plans * Define the fundamental economic principles that influence and inform personal financial planning * Apply financial planning goals and information when creating a personal budget * Recognize important income tax planning strategies * Name the characteristics of various tax-advantaged accounts when planning for personal income tax * Recognize options available when taking out and refinancing debt * Identify options to plan financially for education expenses for children * Recognize pros and cons of purchasing a second home * Identify advantages and disadvantages of different retirement planning options * Recognize the key issues associated with estate planning 	1/11/2023	12:00:00 PM	1/11/2023	1:57:00 PM	117
17	Taxes	Impact of Section 199A Regulations on Forms 1065 and 1120S	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Provisions contained in the section 199A final regulations and related revenue procedures * Safe harbor election under 199A * Decisions the preparer must make and the decisions the preparer and client must make when applying 199A * Tax return preparation and tax planning issues surrounding section 199A <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Discuss the final 199A regulations and how areas are clarified * Discuss the law and see how partnership and S corporation returns have changed since the passage of this section. * Discuss other areas of the law that will affect business returns * See how the TCJA and Section 199A affects the individual returns and look for planning opportunities 	1/11/2023	7:00:00 PM	1/11/2023	8:49:00 PM	109
18	Accounting	Business Combinations and Goodwill	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Identifying the buyer. * Determining the acquisition date. * Recognition and measurement of assets acquired, liabilities assumed, and noncontrolling interest. * Recognizing goodwill or bargain purchase gain. * Determining consideration transferred. * Proper treatment of special considerations, such as pre-existing relationships and share-based payment replacement awards. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Describe the basic principles that underlie business combinations. * Discuss the four step business combination model. * Explain initial recognition and measurement matters, including goodwill and noncontrolling interests. * Describe how to handle special circumstances, such as pre-existing relationships and arrangements and share-based payment replacement awards. 	1/12/2023	7:00:00 PM	1/12/2023	8:45:00 PM	105
19	Regulatory Ethics	Ethics, Integrity, and the AICPA Code of Professional Conduct (Expanded Version)	4.0	<p>This course is an expanded version of our course titled Ethics, Integrity, and the AICPA Code of Professional Conduct. This course will introduce participants to the foundations of ethical behavior and will cover the AICPA Code of Professional Conduct and its applicability for accounting professionals but also covers ethical standards addressed by the International Ethics Standards Board for Accountants and IRS Circular 230. All it takes is a look at news headlines to see a business world littered with victims of unethical behavior. This course demonstrates not only how unethical behavior can ruin careers, bring debilitating expenses and fines to any company, and lead to prison terms for executives and others, but also how individuals and companies that act with integrity can drive employee and customer satisfaction while improving company performance.</p> <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Recognize the foundations for ethical behavior. * Apply the AICPA Code of Professional Conduct. * Identify the role of the Securities and Exchange Commission and the Public Company Accounting Oversight Board. * Recognize the ethical expectations of the International Federation of Accountants and IRS Circular 230. 	1/13/2023	9:00:00 AM	1/13/2023	12:28:00 PM	208
20	Computer Software & Applications	Excel: Macros	2.0	<p>This course will be an introduction to how Macros can be used to automate aspects of Excel.</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should understand the following aspects of macros:</p> <ul style="list-style-type: none"> * Installing the Developer tab * Recording Macros * Relative References * Editing Macros * Using a button to run a macro * Creating custom functions * Using the Input Box function * Using the MsgBox function * An introduction to looping 	1/13/2023	12:00:00 PM	1/13/2023	1:43:00 PM	103
21	Taxes	Navigating Schedules K-2 and K-3	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> Purpose and format of new Schedules K-2 and K-3 Old and new reporting requirements and how to fill in reporting gaps Transitioning to new requirements and penalty relief under Notice 2021-39 How investors use the new schedules on individual and corporate tax returns <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing the course, the learner should be able to:</p> <ul style="list-style-type: none"> Understand the reporting requirements of Schedules K-2 and K-3 Understand how to qualify for penalty relief under Notice 2021-39 Understand how information from Schedule K-3 is used in individual and corporate tax forms 	1/13/2023	2:00:00 PM	1/13/2023	3:47:00 PM	107



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22	Finance	Revenue Drivers: Sales	2.0	<p>There's a huge reason behind any company's fear of experimenting with the sales force: it is the engine that drives revenue. It doesn't matter how messed up the processes are, the mere thought of overhauling sales techniques or processes can make even the most senior executives nervous.</p> <ul style="list-style-type: none"> •The purpose, function, and cost of a sales department. •Expanding sales capabilities. •Increasing sales opportunities. •Sales and customer retention and referrals. •Growth hacking and sales partnerships. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> •Identify the purpose, function, and cost of a sales department. •Identify ways to expand sales capabilities. •Identify ways to increase sales opportunities. •Identify powerful customer retention and referral strategies. •Identify growth hacking and partnership strategies. 	1/17/2023	12:00:00 PM	1/17/2023	1:49:00 PM	109
23	Personal Development	10 Habits of Highly Successful Careers	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Habits you can work on to advance in your career * Tasks you should be working on * Questions you should ask yourself in taking ownership for your career * When to ask others for help to ensure you are getting the guidance and advice you need <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Learn the 10 habits of a successful career * Understand one's responsibility in gaining endorsement * Learn the competencies one needs to work on being seen as a star or leader * Learn possible 'career derailers' 	1/18/2023	7:00:00 PM	1/18/2023	8:47:00 PM	107
24	Accounting	2023 Auditing and Accounting Update	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Executive summary of recent U.S. GAAP accounting standard activity relevant to public or nonpublic entities * Lease accounting and other recent changes that have a deeper impact on financial reporting. * Recent accounting standard-setting activity related to the current environment. * Recent guidance issued by the AICPA for financial statement audits. * Recent guidance issued by the AICPA for SSARS and SSAE engagements. * Proposed changes related to professional standards and quality management. <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Discuss recent changes to accounting and financial reporting under U.S. GAAP for both public and nonpublic entities * Describe the practical impact of more significant changes, such as leases and fair value disclosures. * Explain practical expedients and accounting policy alternatives that may be elected when implementing the changing standards. * Describe the requirements of recently issued generally accepted auditing standards related to audit reports, related parties, significant and unusual transactions, employee benefit plan audits, materiality, auditing estimates, audit evidence, risk assessment, and more. * Explain the primary objective of proposed changes for quality management systems and other professional standards. * Explain the impact of recent SSARs on the preparation of financial statements, compilations, and review engagements. * List recently issued SSAEs for attestation engagements related to materiality, agreed-upon procedures, direct examination 	1/19/2023	9:00:00 AM	1/19/2023	4:40:00 PM	460
25	Accounting	Statement of Cash Flows (ASC 230)	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * The statement of cash flows as a required U.S. GAAP financial statement that requires knowledge of ASC 230 * The significant but sometimes subtle differences between net income, cash flow, and operating, investing, and financing activities * Factors that produce accurate and timely cash statements which provide information crucial to any company's success * The three categories within a statement of cash flows: operating, investing, and financing activities * A case study with journal entries and working schedules that provide an opportunity to practice real-world strategies while preparing a statement to completion <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Define the evolution and purpose of the statement of cash flows * Identify the major classifications of cash flows * Apply the direct and indirect methods of preparing the statement of cash flows * Name operating, investing, and financing activities that impact cash inflows and outflows * Identify the sources of information for the statement of cash flows 	1/19/2023	7:00:00 PM	1/19/2023	8:46:00 PM	106
26	Computer Software & Applications	Excel: More Cool Tricks	2.0	<p>This course will cover little known tools that will increase your productivity and lessen drudgery when you use Excel</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Cool uses of the INDEX function * Using chart templates to streamline chart creation * Adding bling to column charts * Flattening and Unflattening tables * Navigating multiple worksheet workbooks * Finding Precedents of a formulas * Finding Dependents of a Modeling Assumption * Streamlining your IF formulas * PivotTable tricks * Creating formats based on formulas * Tracking your investment portfolio * Finding latitude and longitude of cities 	1/20/2023	12:00:00 PM	1/20/2023	1:52:00 PM	112



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27	Computer Software & Applications	Excel: Text Functions	2.0	<p>This course will be an overview of:</p> <p>How text functions are used to manipulate spreadsheet data</p> <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to perform complex manipulations on Excel data using the following functions:</p> <ul style="list-style-type: none"> * LEFT * RIGHT * MID * LEN * FIND * SUBSTITUTE * REPLACE * CONCATENATE * FLASH FILL * TEXTJOIN * CONCAT * UNICODE CHARACTERS * TRIM AND CLEAN 	1/23/2023	12:00:00 PM	1/23/2023	1:49:00 PM	109
28	Taxes	IRA Mastery	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * IRAs in general * Traditional IRAs * Roth IRAs * A comparison of traditional IRAs and Roth IRAs * Inherited IRAs <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Identify the rules governing IRA contributions and withdrawals * Recognize the tax implications of IRA contributions and withdrawals * Identify relevant factors in comparing traditional IRAs and Roth IRAs * Recognize options available on inherited IRAs 	1/23/2023	7:00:00 PM	1/23/2023	8:44:00 PM	104
29	Taxes	2023 Annual Federal Tax Update (for the 2022 Filing Season)	8.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> •New and proposed tax legislation •New and proposed IRS authority (regulations, rulings, announcements, etc.) •Recent tax-related court cases <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> •Understand new and proposed tax legislation •Understand new and proposed IRS authority (regulations, rulings, announcements, etc.) •Understand recent tax-related court cases that affect individuals and businesses 	1/24/2023	9:00:00 AM	1/24/2023	4:33:00 PM	453
30	Taxes	Tax Planning Strategies for Individuals	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * The importance of tax planning and related goals of tax planning * Basic tax planning strategies for individuals * Tax planning opportunities related to retirement, investments, and the effect of pass-through entities on individual tax planning strategies * Concepts related to gift and estate tax planning that can impact individuals <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Recognize the importance of tax planning * Identify basic tax planning strategies for individuals * Recognize different investment related tax planning considerations * Understand tax planning as it relates to pass-through entities and how it impacts individuals * Identify concepts related to gift and estate tax planning 	1/24/2023	2:00:00 PM	1/24/2023	3:51:00 PM	111
31	Computer Software & Applications	Artificial Intelligence and Machine Learning: What's the Buzz?	1.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Artificial intelligence (AI), machine learning (ML), predictive analytics (PA), and how they differ from other related concepts. * Models, what they mean, and how they are used in ML and PA. * Different PA models (algorithms), with an understanding of where and when each algorithm can be applied. * A case study demonstrating an application of a specific PA algorithm—namely, classification trees. <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Define and differentiate between artificial intelligence (AI) and machine learning (ML) and related buzz words. * Identify problems in their business that are well-suited for AI and ML. * Identify types of AI and ML models that address a specific business problem. * Understand which tools to use to start applying AI and ML to solve their business problems. 	1/24/2023	7:00:00 PM	1/24/2023	7:58:00 PM	58
32	Taxes	Preparing Form 1040 for Tax Year 2022	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> •Filing Considerations •Income Inclusions and Exclusions •Adjusted Gross Income and Taxable Income •Standard Deduction and Itemized Deductions •Computing Credits and Total Tax <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> •Determine filing status •Understand income inclusions and exclusions •Calculate adjusted gross income and taxable income •Compare the standard deduction to itemized deductions •Compute credits and total tax 	1/25/2023	2:00:00 PM	1/25/2023	4:38:00 PM	158



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Updated on: 1/3/2023

Course #	Field of Study	Title	CPE Credit	Product Description	Learning Objectives	Event Start date	Event Start Time (Central Time)	Event End date	Event End Time (Central Time)	Duration (minutes)
33	Business Management and Organization	Enhancing Reports with Visuals	1.8	<p>This course will be an overview of:</p> <p>Consulting reports vary drastically from project to project. However, at the core of a consulting report is information that provides an opinion or solution to an identified problem or issue. Each consulting report may include segments where consultants provide a written narrative when instead, a visual would have provided a better representation of the material. When incorporated appropriately, visuals are often easier to read and understand, catch the reader's attention, highlight important information, and aid in comprehension of material. Therefore, this course covers meaningful types of visuals used in consulting reports, best practices when incorporating visuals in reports, identifying commonly used software that assist in creating visuals, and utilizing a specific software to enhance visuals in reports.</p> <p>Overview:</p> <ul style="list-style-type: none"> Examine the meaningful types of visuals used in consulting reports. Identify best practices when using visuals. Using software to assist in creating visuals. Creating visuals in a specific software. <p>Additional details:</p> <ol style="list-style-type: none"> Overview Point 1 Details: charts, graphs, tables, flowcharts, and diagrams Overview Point 2 Details: Do format your visual appropriately, do make it memorable, label everything, easy to read and understand, etc. Overview Point 3 Details: Excel, Tableau, Microsoft Power BI, Zoho Analytics, Visio Overview Point 4 Details: Visio. Explain what Visio is 'What can Visio do and not do; What visuals is Visio really great at creating (how does this enhance reports, etc.); benefits of flowcharting and diagrams; how to create a flowchart and diagram 	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Understand meaningful types of visuals used in consulting reports. Explain the best practices when incorporating visuals into reports. Discuss commonly used software tools that assist in creating visuals. Explain a specific software used to enhance visuals 	1/25/2023	7:00:00 PM	1/25/2023	8:34:00 PM	94
34	Taxes	Sources of Income in Retirement	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> Sources of income in retirement such as: Pension plans IRA's Social Security Taxable Savings <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Understand reasons to save for retirement Identify sources of income in retirement Understand retirement tax planning strategies Understand options for withdrawing from retirement accounts 	1/26/2023	9:00:00 AM	1/26/2023	10:44:00 AM	104
35	Taxes	Individual Taxes: Income and Deductions (2022 Returns)	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> Components of Total Income Computing Adjusted Gross Income (AGI) Calculating the Standard Deduction and Itemized Deductions Determining Federal Tax Liability <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> List income inclusions and exclusions Compute deductions to arrive at AGI Calculate deductions from AGI Determine tax liability 	1/26/2023	2:00:00 PM	1/26/2023	4:39:00 PM	159
36	Management Services	Managing a Virtual Team	2.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> Research on high-performing virtual teams Situations, behaviors and techniques that enhance or deter a virtual team's performance The challenges of the remote team members Virtual meetings that engage the whole virtual team to produce successful results <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Identify the elements of a high-performing virtual team Examine the role of leading a virtual team member and cultural differences Run effective virtual meetings that engage remote team members Evaluate, periodically, how well the team is working and get recommendations for improvement 	1/26/2023	7:00:00 PM	1/26/2023	8:45:00 PM	105
37	Taxes	Planning for Foreign Operations	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> Entering a Foreign Market Subpart F Regime Tax Reform Provisions Tied to Outbound Transactions Foreign Tax Credit Rules Filing Requirements for Outbound Transactions <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Understand issues relevant to entering a foreign market Understand the Subpart F regime Understand certain tax reform provisions tied to outbound transactions Understand rules tied to the foreign tax credit Understand filing requirements for foreign activities 	1/27/2023	2:00:00 PM	1/27/2023	4:40:00 PM	160
38	Taxes	Federal Taxation of Bitcoin and Virtual Currencies	1.5	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> The digital currency bitcoin The federal taxation treatment of transactions using bitcoin New and proposed authorities and issues affecting bitcoin <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Define bitcoin Recognize the federal tax implications of using bitcoin in sales or exchanges Recognize the federal tax implications of using bitcoin for payment of wages or compensation Recognize the FBAR and FATCA implications associated with the use of bitcoin Recognize the federal tax implications of mining bitcoin 	1/30/2023	7:00:00 PM	1/30/2023	8:19:00 PM	79
39	Auditing	Reporting on Subject Matters Other than Historical Financial Statement	3.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> The most common attest engagements on subject matters other than historical financial statements Common threads between relevant attest standards contained in the SSARs and the SSAEs Overcoming quality control challenges in any attestation engagement <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> Discuss the application of the SSARs and SSAEs to subject matters other than historical financial statements Describe common attest engagements on subject matters other than historical financial statements Explain the similarities and differences in various attest engagements Discuss quality control best practices on any attest engagement 	1/31/2023	9:00:00 AM	1/31/2023	11:39:00 AM	159



Becker Select Webcasts: Listing

Updated on: 1/3/2023

Course #	Field of Study	Title	CPE Credit	Product Description	Learning Objectives	Event Start date	Event Start Time (Central Time)	Event End date	Event End Time (Central Time)	Duration (minutes)
40	Communications & Marketing	Staying Connected with your Clients on Social Media	1.0	<p>This course will be an overview of:</p> <ul style="list-style-type: none"> * Social media basics * Social media platforms * Building a social media strategy * Crafting a social media posting schedule * Best practices for social media for small firms <p>WE RECOMMEND USING GOOGLE CHROME</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Have an awareness of the value of social media * Understand the basics of each social media platform discussed * Craft a social media strategy for your firm * Build a social media posting schedule for your firm 	1/31/2023	12:00:00 PM	1/31/2023	12:56:00 PM	56
41	Auditing	Data Analytics Using IDEA: Audit Analytics	1.5	<p>The course will be an overview of:</p> <ul style="list-style-type: none"> * The definition and different types of audit data analytics * The benefits and limitations of audit data analytics * Audit data analytics for structured problems * Audit data analytics for unstructured problems * Automation <p>WE RECOMMEND USING GOOGLE CHROME.</p>	<p>After completing this course, the learner should be able to:</p> <ul style="list-style-type: none"> * Describe the definition and different types of audit data analytics * Describe the benefits and limitations of audit data analytics * Perform audit data analytics for structured problems * Perform audit data analytics for unstructured problems * Understand the benefits of automation 	1/31/2023	7:00:00 PM	1/31/2023	8:35:00 PM	95